



*Regulated information*

SEPTEMBER 5<sup>TH</sup>, 2024

## *Accor completes the partial refinancing of its hybrid capital*

**SUCCESS OF THE TENDER OFFER WITH  
€352.3 MILLION OF BONDS TENDERED (70.46%)**

Accor today announces the success of its tender offer launched on August 28th, 2024, enabling the partial repurchase of its EUR500m Undated 5.5 Year Non-Call Deeply Subordinated Fixed to Reset Rate Bonds issued on October 30<sup>th</sup>, 2019 (the "Existing Bonds") for a total amount of €352.3 million.

This transaction completes a key step of the refinancing of the Existing Bonds after the successful pricing of a €500 million perpetual hybrid bond with a 4.875% coupon on August 28th, 2024.

Following the completion and settlement of the Tender Offer expected to take place on September 9<sup>th</sup>, 2024, more than 70.46% of the initial aggregate principal amount of the Existing Bonds will have been purchased by Accor.



## ABOUT ACCOR

[Accor](#) is a world-leading hospitality group offering experiences across more than 110 countries in 5,700 properties, 10,000 food & beverage venues, wellness facilities and flexible workspaces. The Group has one of the industry's most diverse hospitality ecosystems, encompassing more than 45 hotel brands from luxury to economy, as well as Lifestyle with Ennismore. Accor is focused on driving positive action through business ethics, responsible tourism, environmental sustainability, community engagement, diversity, and inclusivity. Founded in 1967, Accor SA is headquartered in France and publicly listed on the Euronext Paris Stock Exchange (ISIN code: FR0000120404) and on the OTC Market (Ticker: ACCYY) in the United States. For more information, please visit [group.accor.com](https://group.accor.com) or follow us on [X](#), [Facebook](#), [LinkedIn](#), [Instagram](#) and [TikTok](#).

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