



*Regulated information*

FEBRUARY 25<sup>TH</sup>, 2025

## *Accor announces the success of its new senior bond issuance*

**€600 MILLION 8-YEAR  
ANNUAL COUPON OF 3.50%**

Following the release of its record 2024 annual results, Accor today successfully placed a €600 million 8-year bond with a coupon of 3.50%.

The success of this issue reflects Accor's strong credit quality and investor confidence in its business model, growth potential and financial structure.

This transaction enables the Group to take advantage of attractive market conditions and significantly extend the average maturity of its debt. The proceeds of the issue will be used for the Group's general corporate purposes.

The Group's long-term debt is rated BBB- by Standard & Poor's and Fitch Ratings.

BNP Paribas, Deutsche Bank, Commerzbank, HSBC, Mizuho and Santander acted as Joint Lead Managers and Bookrunners.



## ABOUT ACCOR

[Accor](#) is a world-leading hospitality group offering stays and experiences across more than 110 countries with over 5,600 hotels and resorts, 10,000 bars & restaurants, wellness facilities and flexible workspaces. The Group has one of the industry's most diverse hospitality ecosystems, encompassing around 45 hotel brands from luxury to economy, as well as Lifestyle with Ennismore. ALL, the booking platform and loyalty program embodies the Accor promise during and beyond the hotel stay and gives its members access to unique experiences. Accor is focused on driving positive action through business ethics, responsible tourism, environmental sustainability, community engagement, diversity, and inclusivity. Accor's mission is reflected in the Group's purpose: Pioneering the art of responsible hospitality, connecting cultures, with heartfelt care. Founded in 1967, Accor SA is headquartered in France. Included in the CAC 40 index, the Group is publicly listed on the Euronext Paris Stock Exchange (ISIN code: FR0000120404) and on the OTC Market (Ticker: ACCYY) in the United States. For more information, please visit [group.accor.com](https://group.accor.com) or follow us on [X](#), [Facebook](#), [LinkedIn](#), [Instagram](#) and [TikTok](#).

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