

A sanctuary for the senses

Rediscover the romance of travel as you journey to iconic cities or far flung destinations where authentic, memorable experiences await providing a true appreciation of where you are in the world.

banyantree.com



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ONEFINESTAY \ MANTIS \ MGALLERY \ ART SERIES \ PULLMAN \ SWISSÕTEL \ ANGSANA \ MÖVENPICK
GRAND MERCURE \ PEPPERS \ THE SEBEL \ MANTRA \ NOVOTEL \ MERCURE \ ADAGIO \ BREAKFREE \ IBIS
IBIS STYLES \ GREET \ IBIS BUDGET \ HOTELFI

ENIME 21C MUSEUM HOTEL \ 25HOURS \ DELANO \ GLENEAGLES \ HYDE \ JO&JOE \ MAMA SHELTER \ MONDRIAN \ MORGANS ORIGINALS SLS \ SO \ THE HOXTON \ TRIBE \ WORKING FROM

RESORTS - ULTRA LUXURY INTERNATIONAL 5 STARS

PIONEER

OF THE POOL VILLA CONCEPT

PIONEER

OF THE TROPICAL **GARDEN SPA**

INNOVATIVE

DESTINATION DINING CONCEPT

Global footprint of 81 hotels OPEN APPRELINE

NETWORK → 39 HOTELS 5.080 ROOMS

PIPELINE → 42 HOTELS 4,554 ROOMS

| 12 COUNTRIES | HOTELS NETWORK | ROOMS NETWORK | |
|---------------------------------------|-------------------|------------------|------------------------|
| North, Central America & Caribbean | 4 | 10% | 771 +170 |
| Southern Europe | - | 3%/// | - +243 |
| India, Middle East & Africa | 3 | 10% | 433 +543 |
| Greater China | 16 | 38% | 2,087 +1,635 |
| South East Asia | 16 | 37% | 1,789 +1,739 |
| Pacific | _ | 2*// | - +224 |

Development

NEW BUILT PREFERRED & CONVERSION

| | PRIME LOCATIONS | SECONDARY LOCATIONS | AIRPORTS SUBURBS |
|--|--------------------|------------------------|---------------------|
| CAPITALS, KEY CITIES & RESORT DESTINATIONS | • | | |
| MAJOR DOMESTIC DESTINATIONS | | | |
| OTHER CITIES & ATTRACTIVE TOURISTIC DESTINATIONS | • | | |

Upcoming openings

Zhejiang, China - 36 rooms (2022) Al Ula Resort, Saudi Arabia - 79 rooms (2022) Dongguan, China - 155 rooms (2023) Toupito Isles, Mozambique - 40 rooms (2023) Riyadh, Saudi Arabia - 90 rooms (2023) Valle de Guadalupe, Mexico - 35 rooms (2023)

Top 3 unique selling propositions

SENSE OF PLACE

Immersion and discovery of the very essence of the destination via:

- strong emphasis on local interior & architectural design and use of sustainable local materials
- careful positioning of public areas and suite/villas for impactful views throughout guest stay
- local associates for authentic, warm & genuine service
- Banyan Tree Gallery retails local products and handicraft

X SANCTUARY FOR THE SENSES

Privacy Pioneer of villa with private pool concept

Romance & intimacy Private destination dining

Banyan Tree Spa Pioneer of the garden spa concept

Banyan Tree Bath & Spa amenities available in the rooms and for retail.

FOOD

& OTHERS

RESORT & SPA EXPERT

Leading luxury brand within the resort segment.

Urban resorts: leveraging on strong resort experties, Banyan Tree creates sanctuaries within bustling cities.

28 Banyan Tree Spas: leading spa brand, focused on traditional Asian therapies. Dedicated Spa Academy with Spa Therapist certification.

Key programs

Pioneer of the Tropical Garden Spa. Sanctuary for the Senses – a place for physical, mental and spiritual renewal. Non-clinical and holistic approach based on traditional Asian healing therapies. Celebrates the intuitive art of touch. Use of natural herbs and spices. Designed to fit into its unique surroundings, using indigenous materials to showcase the local culture and heritage and reflect the unique architectural style, the land and its flora

Private pool. Driven by the need to innovate to attract guests, Banyan Tree pioneered the in-villa pools to make up for the lack of a beach at the first Banyan Tree resort in Phuket. Today, Banyan Tree resort properties boast private pools in the suites and villas. The private pool concept is also introduced in city, locations to create a sanctuary in an urban setting.

Banyan Tree's signature Thai restaurant concept. Serves contemporary Thai Cuisine prepared by Thai chefs, to share their authentic gastronomy with their guests. An intimate restaurant perfect for special occasions, Saffron is a one-of-a-kind experience. Every meal is a gastronomical experience which ensures that authenticity and the true essence of Thai Cuisine are preserved in all dishes.

Stay for Good. Banyan Tree group's sustainability platform that encourages guests and associates to partake in activities that empower local communities (35,000 meals provided to community members since 2014) and embrace environmental conservation (450,000 trees planted since 2007).

Programming

(1) For AAA ultra city center, historic conversion, the room size and areas can go down by 10-15% (2) Based on market demand

| ROOMS | |
|-----------------------------------|---|
| — Average number of rooms | |
| — Room average size (1) (sqm) | |
| — Total Gross Floor Area (1) (sqr | n |

| URBAN | RESORTS |
|----------|---------------|
| ●100-200 | 50-150 |
| | |

50-60 • 60-70 indoor + outdoor n) • 105-130 **170-200**

Destination dining

| & BEVERAGE | restaurant 1 specialty restaurant | (resort only) 1 bar |
|------------------|---|---|
| WELL-BEING | Banyan Tree branded Spa & Shop Hydrotherapy Rain Forest (optional for urban) | Rain Mist Swimming pool Beauty garden (nice to have) |
| MEETINGS, EVENTS | Meeting rooms (2) | Gallery retail |

Meeting rooms (2) Gallery retail Ballroom (urban only) Kids Club (2)

1 all day dining buffet

Customer profile

| BUSINESS | 9% | 91% | LEISURE |
|----------|-----|-----|---------------|
| DOMESTIC | 37% | 63% | INTERNATIONAL |

Top 5 flagships to visit

PHUKET THAILAND



SAMUI THAILAND



SHANGHAI ON THE BUND



MACAU CHINA



MAYAKOBA MEXICO

